

WELCOME !



Thanks for taking a few minutes for a quick tour.

CMPv3.8 is the latest leading-edge release by Lucid IQ - the third generation server-based, browser operated, SQL-Server platform since the 2001 original.

Designed for the complexity and volume of the largest MDL cases in the US, CaseManagerPro also offers the flexibility to adapt to virtually any practice.

Whether simple or complex, choose from a variety of tools and options to create the practice environment to meet your objectives, your way.

This series of annotated screen shots highlights the organization, ease of use, and key features that translate to better, more effective legal practices.

Thank you!

Talk to us about:

**Managing
Mass Tort MDL
Litigation**

CaseManagerPro is the #1 web-based legal CMS, managing millions of cases and claims for a variety of progressive practices.

❑ **Flexibility to meet your practice and budget needs.**

- **Install Onsite.** Install locally using existing infrastructure to enjoy the low-cost maintenance of an enterprise web-based app.
- **Software as a Service.** SaaS delivers CaseManagerPro online to eliminate the initial cost and ongoing overhead of installation.
- **In-House Admin.** It's designed to be adapted to any practice by your staff without returning to the vendor time and again for support.
- **Comprehensive.** Manage cases, clients, staff, documents, calendars, reports and more – using CMP or integrated to your preferred apps.

CaseManagerPro is the #1 web-based legal CMS, managing millions of cases and claims for progressive practices.

- ❑ *Flexibility to meet your practice and budget needs.*
- ❑ *Resolve nagging problems that waste time.*
 - **Monster Matters.** We're the recognized experts for centralized management of large complex matters such as MDL.
 - **Managing Practice Standards.** Automated workflow, calendar and custom features standardize, track and report data and activity.
 - **One-Stop Info.** We integrate info to give you one clear and consistent source - alleviating confusion, cost and wasted time.
 - **Lean Operations.** Organize, standardize, centralize, automate – all factors that contribute to productivity – with great affordability.

CaseManagerPro is the #1 web-based legal CMS, managing millions of cases and claims for progressive practices.

- ❑ *Flexibility to meet your practice and budget needs.*
- ❑ *Resolve nagging problems that waste time*
- ❑ **Enhance the value of your practice.**
 - **Increase Capacity, Quality, Productivity.** Every step down the path to efficiency allows more dollar-producing work to be performed.
 - **Decrease Cost.** More capacity with the same resources decreases cost and increases marginal profit.
 - **Value to Clients.** Your increased effectiveness will be apparent to your clients – more responsive, more informed and better prepared.

Home Page

Platform to Capture All Data



BACK

SEARCH

BROWSE

ADD

Calendars Reports Templates Messages

Cases

Contacts

Documents

My

Calendars

30 Day Deposition Calendar

30 Day Discovery Calendar

30 Day Trial Calendar

60 Day Deposition Calendar

60 Day Discovery Calendar

60 Day Trial Calendar

90 Day Deposition Calendar

90 Day Discovery Calendar

90 Day Trial Calendar

Attorney Calendar

Hearing Calendar

Jack's To-Do

MDL Claim Approval

Support Calendar

Directives

List Queries

Products

Reports

Sites

ADMIN TOOLS

HELP

LOG OFF

caseManager pro

My Home

Welcome Roberts, Jack | [My Settings](#)

July 24, 2007

MY CASES (7) [View All](#)

Favorite cases:

Adams, Frank Q.

Type: Asbestos

Group

Adams, Frank Q. - 1459-ASB

Type: TT-Asbestos Job

Case

Centracchio, Donald

Type: Benomyl - Medical

Group

Centracchio, Donald - MDL-00-86753...

Type: Pharm-Benomyl - Med

Case

Davis Tree Farms - FL-03-65232

Type: Pharm PL-Benomyl

Case

Dukes, Betty

Type: Class Action

Group

Dukes, Betty - C-01-2252-01 MJJ

Type: Labor & Employment

Case

MY MESSAGES (4) [View All](#)

[Mark Read](#) [Delete](#)

Branch, Jennifer

5/8/2007

☐ Expert Depo Schedule

Lowe, Cindy

5/5/2007

☐ Review Document

Randolf, Stewart

4/9/2007

☐ RFP

Randolf, Stewart

3/22/2007

☐ RFA

MY HISTORY [View All](#)

MY RECORDS (9) [View All](#)

MY TO-DO LIST (20) [View All](#)

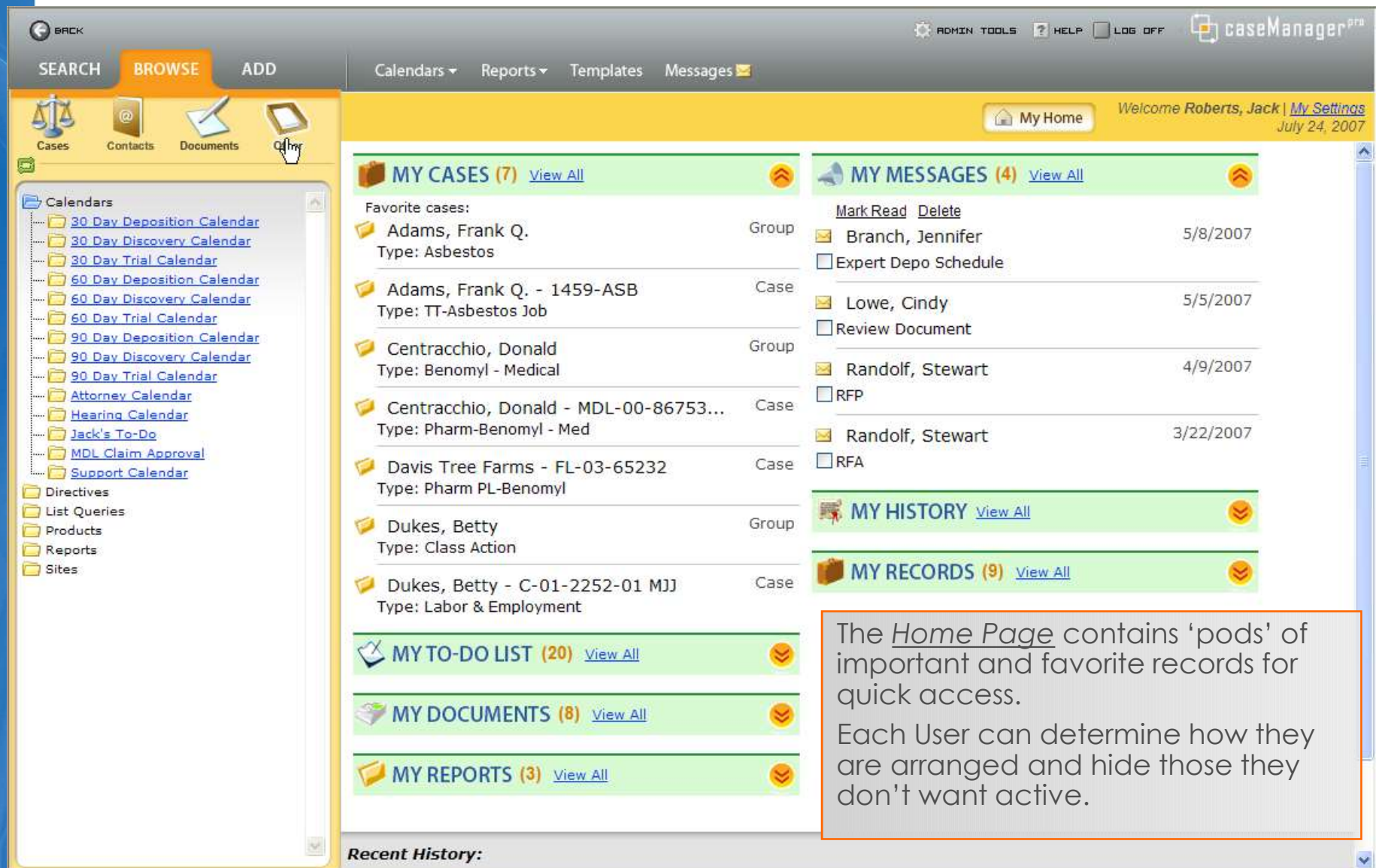
MY DOCUMENTS (8) [View All](#)

MY REPORTS (3) [View All](#)

Recent History:

Home Page

Folder navigation and key records



The screenshot shows the Home Page of the caseManager application. The interface includes a top navigation bar with 'SEARCH', 'BROWSE', and 'ADD' tabs. Below this is a sidebar with a folder tree for navigation, including 'Calendars', 'Directives', 'List Queries', 'Products', 'Reports', and 'Sites'. The main content area is divided into several 'pods' for quick access to key records:

- MY CASES (7)**: A list of favorite cases, including 'Adams, Frank Q.' (Type: Asbestos), 'Adams, Frank Q. - 1459-ASB' (Type: TT-Asbestos Job), 'Centracchio, Donald' (Type: Benomyl - Medical), 'Centracchio, Donald - MDL-00-86753...' (Type: Pharm-Benomyl - Med), 'Davis Tree Farms - FL-03-65232' (Type: Pharm PL-Benomyl), 'Dukes, Betty' (Type: Class Action), and 'Dukes, Betty - C-01-2252-01 MJJ' (Type: Labor & Employment).
- MY MESSAGES (4)**: A list of messages, including 'Branch, Jennifer' (5/8/2007), 'Lowe, Cindy' (5/5/2007), 'Randolf, Stewart' (4/9/2007), and 'Randolf, Stewart' (3/22/2007).
- MY HISTORY**: A link to view history.
- MY RECORDS (9)**: A link to view records.
- MY TO-DO LIST (20)**: A link to view the to-do list.
- MY DOCUMENTS (8)**: A link to view documents.
- MY REPORTS (3)**: A link to view reports.

At the bottom, there is a 'Recent History' section. A text box on the right side of the screenshot explains the purpose of these pods.

The Home Page contains 'pods' of important and favorite records for quick access. Each User can determine how they are arranged and hide those they don't want active.

Home Page

Platform to Capture All Data



BACK ADMIN TOOLS HELP LOG OFF caseManager pro

SEARCH BROWSE ADD Calendars Reports Templates Messages

Cases Contacts Documents Reports

My Home Welcome Roberts, Jack | My Settings July 24, 2007

MY CASES (7) [View All](#)

Favorite cases:

Name	Type	Group	Mark Read	Delete	Date
Adams, Frank Q.	Asbestos	Group	<input checked="" type="checkbox"/>	<input type="checkbox"/>	5/8/2007
Adams, Frank Q. - 1459-ASB	TT-Asbestos Job	Case	<input type="checkbox"/>	<input type="checkbox"/>	5/5/2007
Centracchio, Donald	Benomyl - Medical	Group	<input type="checkbox"/>	<input type="checkbox"/>	4/9/2007
Centracchio, Donald - MDL-00-86753	Pharm-Benomyl - Med	Case	<input type="checkbox"/>	<input type="checkbox"/>	5/22/2007
Davis Tree Farms - FL-03-65232	Pharm PL-Benomyl	Case	<input type="checkbox"/>	<input type="checkbox"/>	
Dukes, Betty	Class Action	Group	<input type="checkbox"/>	<input type="checkbox"/>	
Dukes, Betty - C-01-2252-01 MJJ	Labor & Employment	Case	<input type="checkbox"/>	<input type="checkbox"/>	

MY MESSAGES (4) [View All](#)

MY TO-DO LIST (20) [View All](#)

MY DOCUMENTS (8) [View All](#)

MY REPORTS (3) [View All](#)

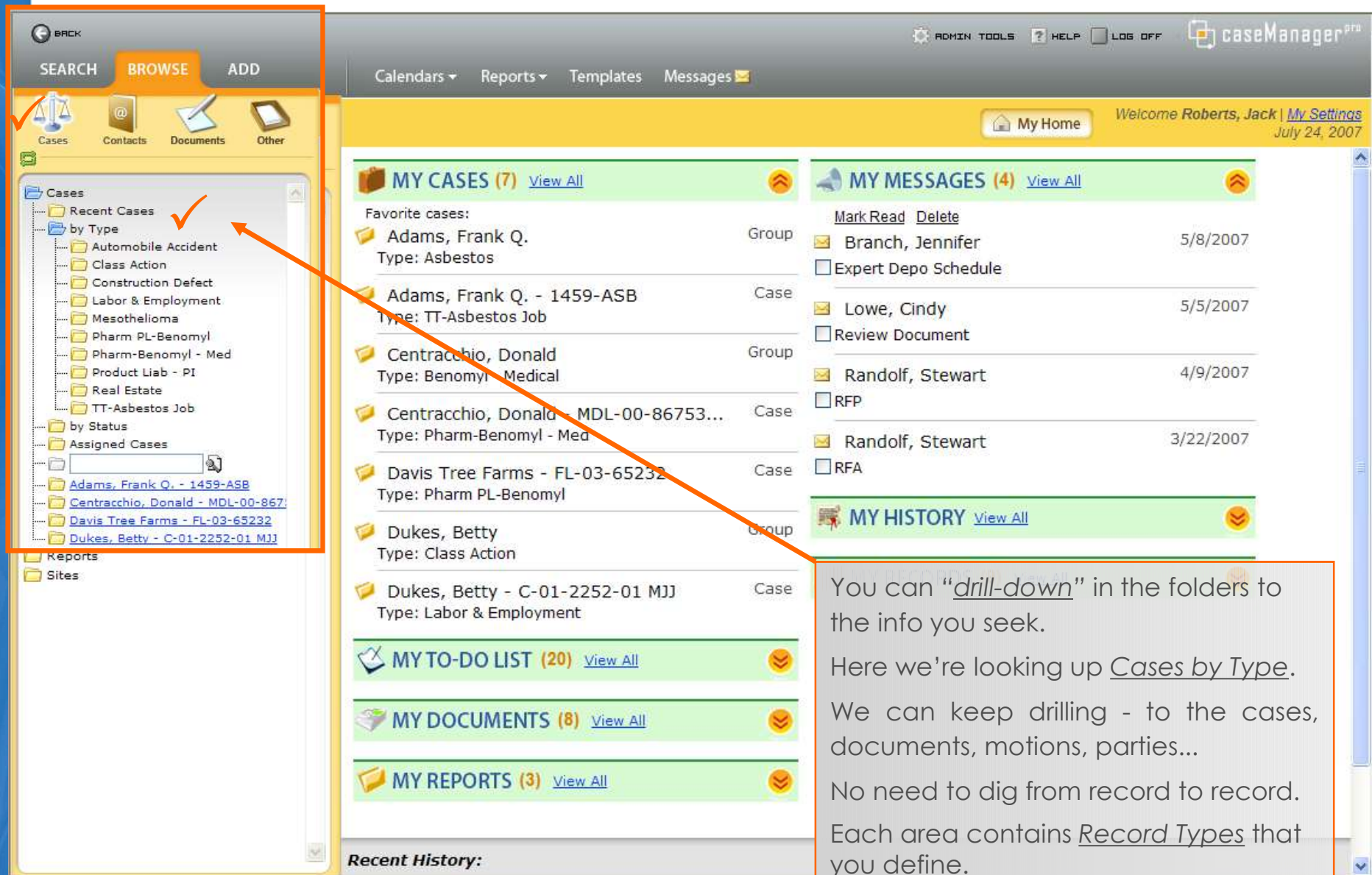
Recent History:

Information is categorized in the Navigation Panel for easy access via folders and searches.

- Matter/Case Data
- Contacts (People, Organizations)
- Documents
- Calendars and Reports

Primary Data Areas

Custom Case Types



The screenshot shows the caseManager pro interface. The left sidebar is titled 'Cases' and contains a tree view with folders for 'Recent Cases', 'by Type', 'by Status', 'Assigned Cases', 'Reports', and 'Sites'. The 'by Type' folder is expanded, showing a list of case types: Automobile Accident, Class Action, Construction Defect, Labor & Employment, Mesothelioma, Pharm PL-Benomy, Pharm-Benomy - Med, Product Liab - PI, Real Estate, and TT-Asbestos Job. An orange box highlights the 'Cases' sidebar, and an orange arrow points from the 'by Type' folder to the 'MY CASES' section.

The main dashboard area is titled 'MY CASES (7) View All' and displays a list of cases. The cases are grouped by type: Asbestos, TT-Asbestos Job, Benomy Medical, Pharm-Benomy - Med, and Labor & Employment. The cases listed are: Adams, Frank Q. (Asbestos), Adams, Frank Q. - 1459-ASB (TT-Asbestos Job), Centracchio, Donald (Benomy Medical), Centracchio, Donald - MDL-00-86753... (Pharm-Benomy - Med), Davis Tree Farms - FL-03-65232 (Pharm PL-Benomy), Dukes, Betty (Class Action), and Dukes, Betty - C-01-2252-01 MJJ (Labor & Employment).

The right sidebar contains sections for 'MY MESSAGES (4) View All' and 'MY HISTORY View All'. The 'MY MESSAGES' section lists messages from Branch, Jennifer (5/8/2007), Lowe, Cindy (5/5/2007), and Randolph, Stewart (4/9/2007 and 3/22/2007). The 'MY HISTORY' section is currently empty.

The bottom of the dashboard features sections for 'MY TO-DO LIST (20) View All', 'MY DOCUMENTS (8) View All', and 'MY REPORTS (3) View All'.

Recent History:

You can “drill-down” in the folders to the info you seek.

Here we're looking up Cases by Type.

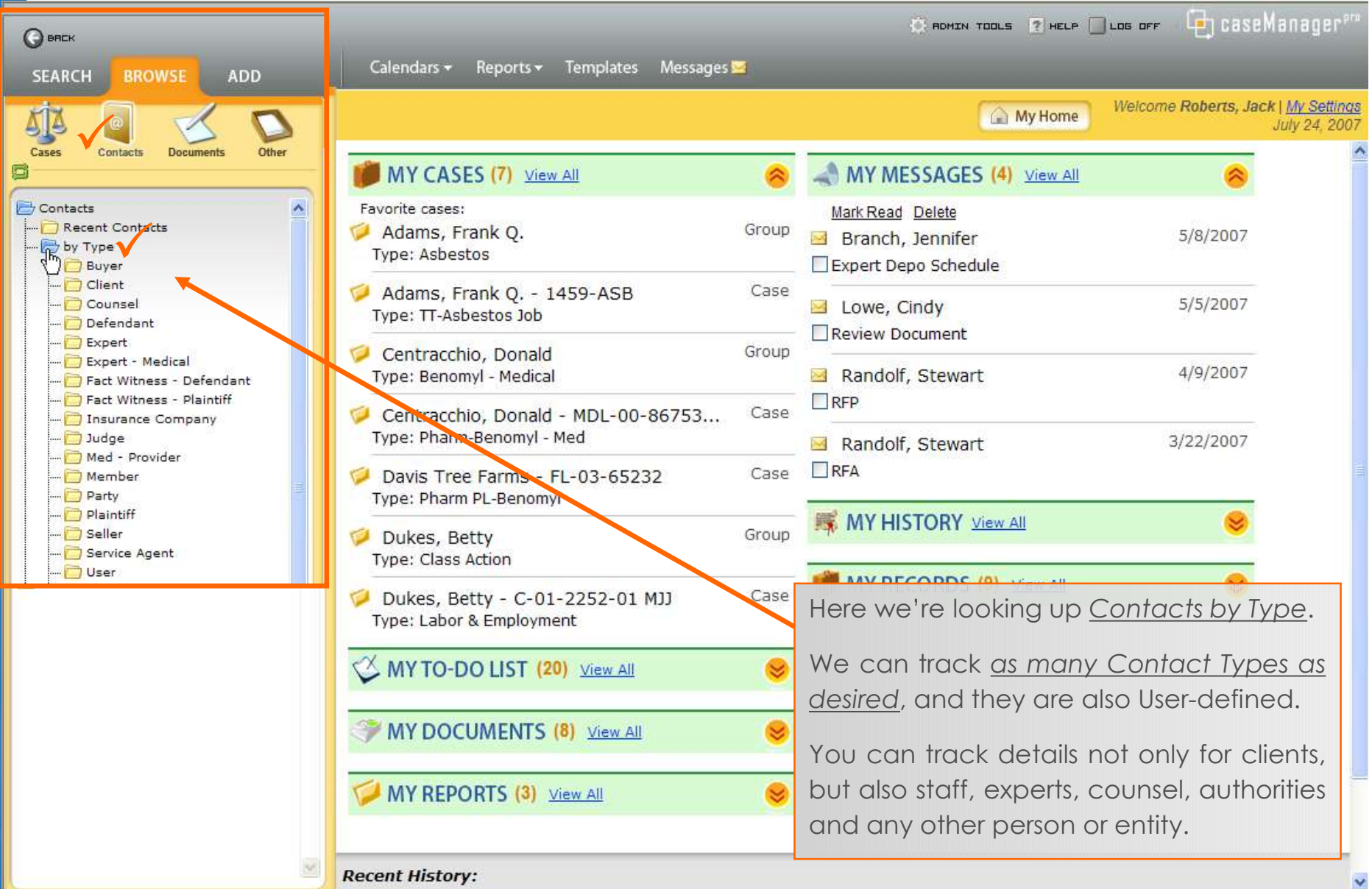
We can keep drilling - to the cases, documents, motions, parties...

No need to dig from record to record.

Each area contains Record Types that you define.

Primary Data Areas

Custom Contact Management

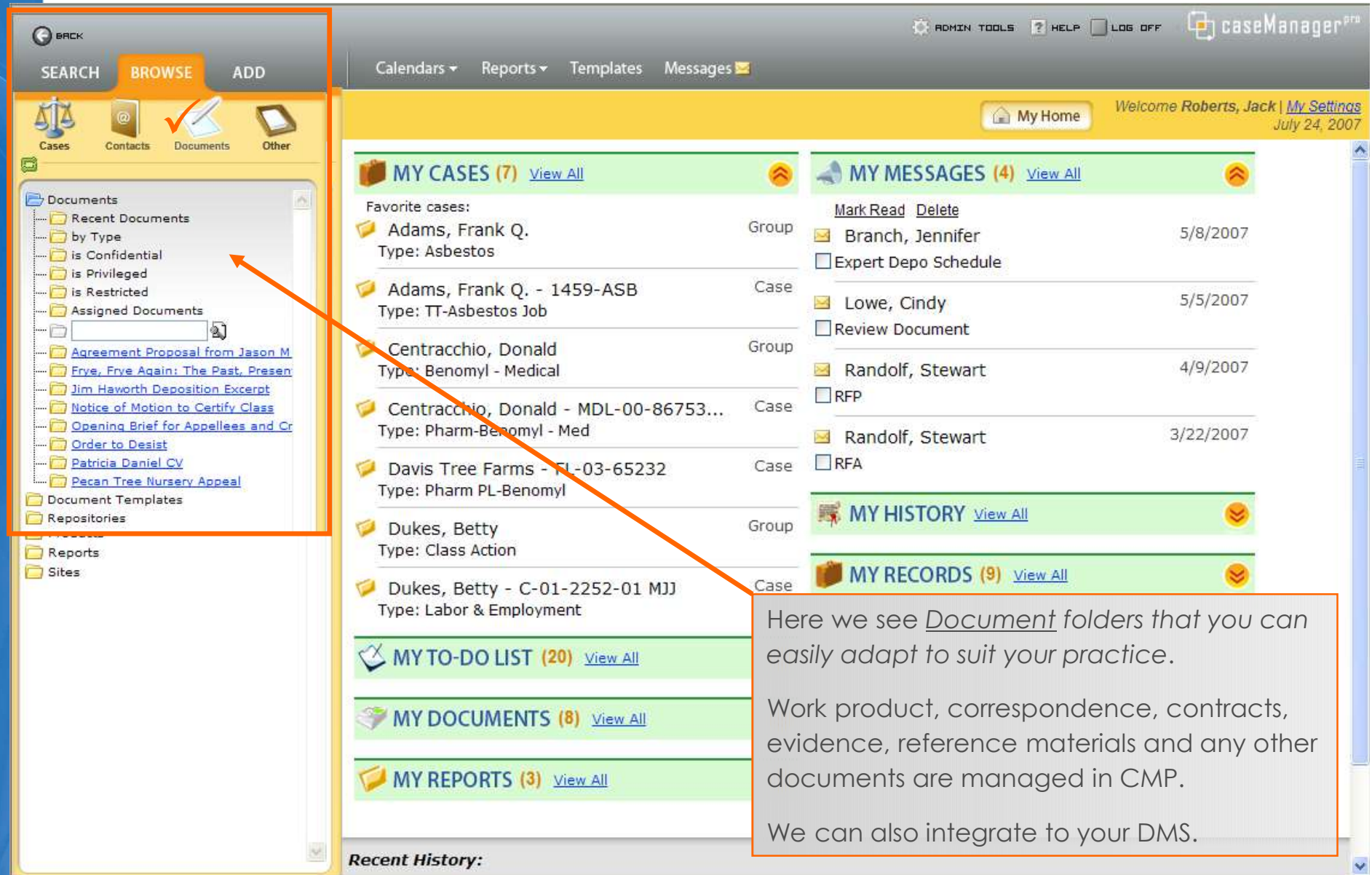


The screenshot displays the caseManager pro interface. On the left, a sidebar titled 'Contacts' is highlighted with an orange border. It contains a 'Recent Contacts' section and a 'by Type' section with a list of contact types: Buyer, Client, Counsel, Defendant, Expert, Expert - Medical, Fact Witness - Defendant, Fact Witness - Plaintiff, Insurance Company, Judge, Med - Provider, Member, Party, Plaintiff, Seller, Service Agent, and User. An orange arrow points from the 'by Type' section to the 'MY CASES' section on the right. The main dashboard features a top navigation bar with 'SEARCH', 'BROWSE', and 'ADD' tabs. Below this, there are sections for 'MY CASES (7)', 'MY MESSAGES (4)', 'MY HISTORY', 'MY TO-DO LIST (20)', 'MY DOCUMENTS (8)', and 'MY REPORTS (3)'. Each section has a 'View All' link. The 'MY CASES' section lists several cases with details like name, type, and group. The 'MY MESSAGES' section lists messages with dates and actions like 'Mark Read' and 'Delete'. The 'MY HISTORY' section is partially visible. The 'MY TO-DO LIST', 'MY DOCUMENTS', and 'MY REPORTS' sections are also visible. The bottom of the interface shows a 'Recent History' section.

Here we're looking up Contacts by Type.
We can track as many Contact Types as desired, and they are also User-defined.
You can track details not only for clients, but also staff, experts, counsel, authorities and any other person or entity.

Primary Data Areas

DMS, Lit Support, and Assembly



The screenshot displays the caseManager pro web application interface. On the left, a sidebar under the 'BROWSE' tab shows a tree view of document folders. An orange box highlights the 'Documents' section, which includes folders like 'Recent Documents', 'by Type', 'is Confidential', 'is Privileged', 'is Restricted', 'Assigned Documents', and a list of specific documents such as 'Agreement Proposal from Jason M.', 'Frye, Frye Again: The Past, Present', 'Jim Haworth Deposition Excerpt', 'Notice of Motion to Certify Class', 'Opening Brief for Appellees and Cr', 'Order to Desist', 'Patricia Daniel CV', and 'Pecan Tree Nursery Appeal'. An orange arrow points from this sidebar to a text box on the right. The main dashboard area features a top navigation bar with 'SEARCH', 'BROWSE', and 'ADD' tabs, and a secondary bar with 'Calendars', 'Reports', 'Templates', and 'Messages'. The dashboard itself is divided into several sections: 'MY CASES (7)' with a list of cases including 'Adams, Frank Q.' and 'Centracchio, Donald'; 'MY MESSAGES (4)' with a list of messages from 'Branch, Jennifer' and 'Lowe, Cindy'; 'MY HISTORY'; 'MY RECORDS (9)'; 'MY TO-DO LIST (20)'; 'MY DOCUMENTS (8)'; and 'MY REPORTS (3)'. A 'Recent History' section is visible at the bottom. A text box on the right, outlined in orange, contains the following text:

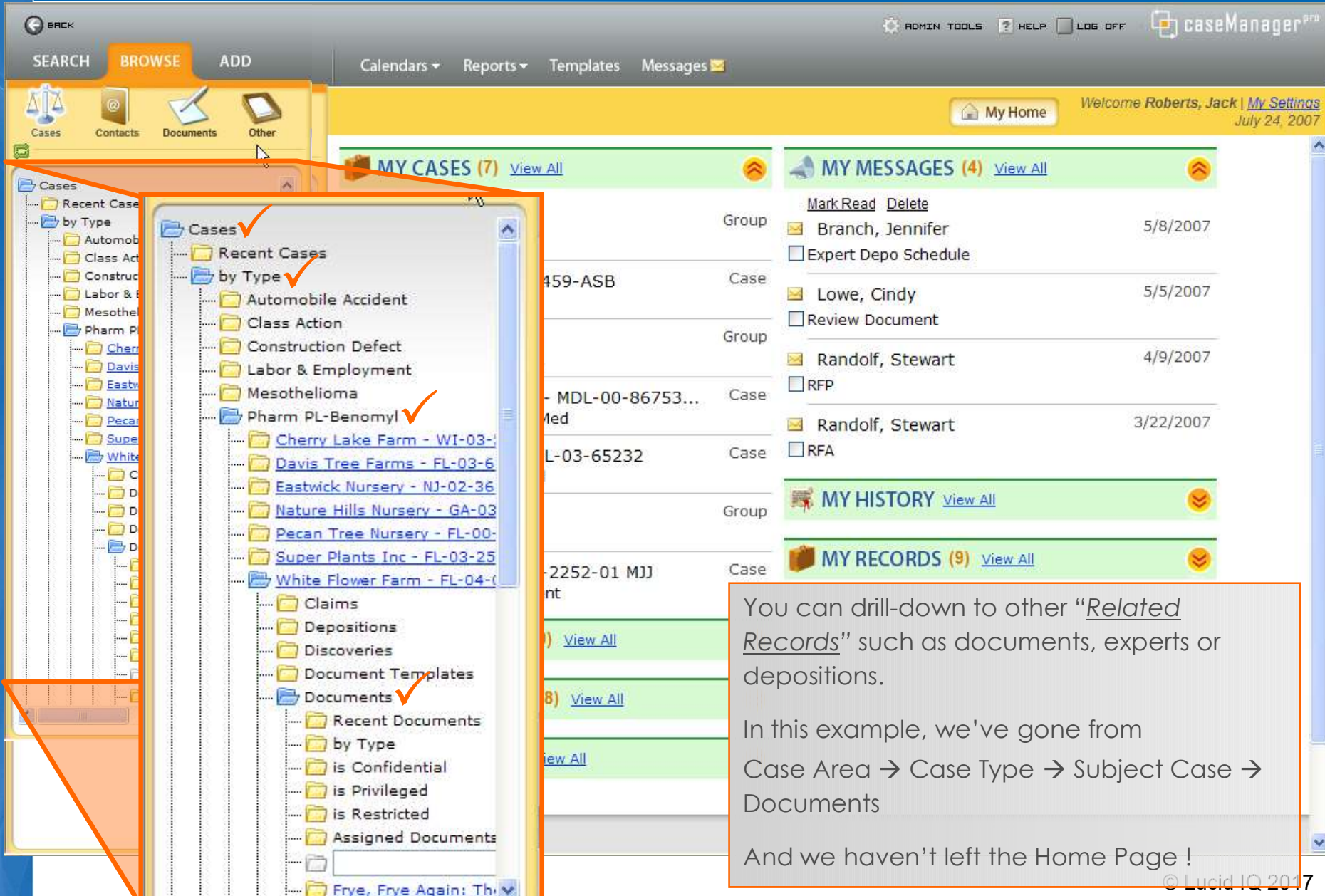
Here we see Document folders that you can easily adapt to suit your practice.

Work product, correspondence, contracts, evidence, reference materials and any other documents are managed in CMP.

We can also integrate to your DMS.

Navigation

Easy Drill-Down



The screenshot displays the caseManager pro web application interface. The top navigation bar includes a 'BACK' button, 'SEARCH', 'BROWSE', and 'ADD' tabs. Below these are icons for 'Cases', 'Contacts', 'Documents', and 'Other'. The main content area is divided into several sections: 'MY CASES (7)', 'MY MESSAGES (4)', 'MY HISTORY', and 'MY RECORDS (9)'. A large, detailed sidebar on the left shows a hierarchical tree structure. The path highlighted with orange arrows and checkmarks is: 'Cases' → 'Recent Cases' → 'by Type' → 'Automobile Accident' → 'Cherry Lake Farm - WI-03-1'. The 'Documents' section is also expanded, showing a list of documents including 'Frye, Frye Again: The...'. A text box on the right explains the drill-down process.

BACK ADMIN TOOLS HELP LOG OFF caseManager pro

SEARCH BROWSE ADD Calendars Reports Templates Messages

My Home Welcome Roberts, Jack | My Settings July 24, 2007

MY CASES (7) [View All](#)

MY MESSAGES (4) [View All](#)

Mark Read Delete

Group Branch, Jennifer 5/8/2007

Expert Depo Schedule

Case Lowe, Cindy 5/5/2007

Group Review Document

Case Randolph, Stewart 4/9/2007

RFP

Case Randolph, Stewart 3/22/2007

RFA

MY HISTORY [View All](#)

MY RECORDS (9) [View All](#)

2252-01 MJJ

nt

[View All](#)

8) [View All](#)

[View All](#)

Cases ✓

Recent Cases ✓

by Type ✓

Automobile Accident ✓

Class Action

Construction Defect

Labor & Employment

Mesothelioma

Pharm PL-Benomyl ✓

Cherry Lake Farm - WI-03-1

Davis Tree Farms - FL-03-6

Eastwick Nursery - NJ-02-36

Nature Hills Nursery - GA-03

Pecan Tree Nursery - FL-00-

Super Plants Inc - FL-03-25

White Flower Farm - FL-04-

Claims

Depositions

Discoveries

Document Templates

Documents ✓

Recent Documents

by Type

is Confidential

is Privileged

is Restricted

Assigned Documents

Frye, Frye Again: The...

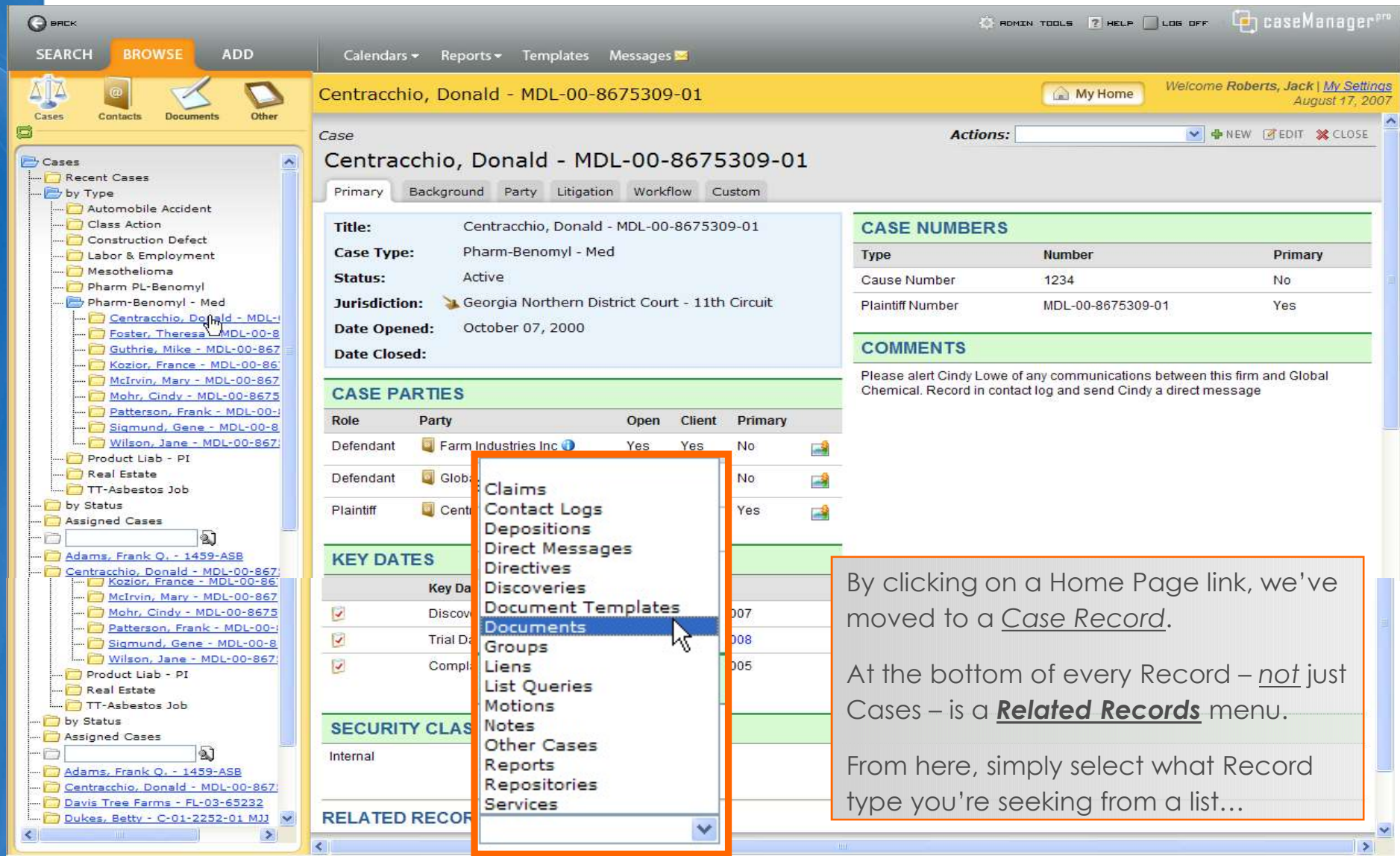
You can drill-down to other "Related Records" such as documents, experts or depositions.

In this example, we've gone from
Case Area → Case Type → Subject Case → Documents

And we haven't left the Home Page !

Navigation

Related Records from Primary Record



BACK BROWSE ADD

Centracchio, Donald - MDL-00-8675309-01

Case: Centracchio, Donald - MDL-00-8675309-01

Primary Background Party Litigation Workflow Custom

Title: Centracchio, Donald - MDL-00-8675309-01

Case Type: Pharm-Benomyl - Med

Status: Active

Jurisdiction: Georgia Northern District Court - 11th Circuit

Date Opened: October 07, 2000

Date Closed:

CASE NUMBERS

Type	Number	Primary
Cause Number	1234	No
Plaintiff Number	MDL-00-8675309-01	Yes

COMMENTS

Please alert Cindy Lowe of any communications between this firm and Global Chemical. Record in contact log and send Cindy a direct message

CASE PARTIES

Role	Party	Open	Client	Primary
Defendant	Farm Industries Inc	Yes	Yes	No
Defendant	Global Chemical			No
Plaintiff	Centracchio, Donald			Yes

KEY DATES

Key Date	Date
Discovery	007
Trial Date	008
Completion	005

SECURITY CLASS

Internal

RELATED RECORDS

- Claims
- Contact Logs
- Depositions
- Direct Messages
- Directives
- Discoveries
- Document Templates
- Documents
- Groups
- Liens
- List Queries
- Motions
- Notes
- Other Cases
- Reports
- Repositories
- Services

By clicking on a Home Page link, we've moved to a Case Record.

At the bottom of every Record – *not* just Cases – is a **Related Records** menu.

From here, simply select what Record type you're seeking from a list...








Navigation

Related Records from Primary Record

RELATED RECORDS

Documents

Filter (1-20 of 20+)

Title	Type	Date	Description	Contact	Confidential	Privileged	Restricted
 New Doc		07/26/2007			No	No	No
 Centracchio, Donald-1st Set of Interrogatories	1st Set of Interrogatories	03/07/2005			Yes	No	Yes
 Global Chemical Inc. 2nd Quarter 2005 10Q	Corporate Record	12/21/2006	Quarterly report which provides a continuing view of a company's financial position		Yes	No	Yes
 Global Chemical Inc. 2004 10K	Corporate Record	07/21/2006	Annual Report which provides a comprehensive overview of the company for the past year		Yes	Yes	No
 Global Chemical Company, Inc Profile	Corporate Record	09/07/2001			Yes	No	Yes
 Opinion Regarding Defendant's Motions to Exclude Plaintiffs' Expert Witnesses and for Summary Judgment	Court Opinion	12/24/2006	For the foregoing reasons, the Court entered the orders relative to Drs. Patton, Howard and McIntosh on May 9, 2005. It was based upon the May 9 orders that the defendant's motion for summary judgment was granted on that same date. There was no need as a result to proceed to a trial on the merits.		Yes	No	Yes
 Opinion RE: Privilege Documents	Court Opinion	11/24/2001	Appeal by nonparties from district court of nonparties produce documents. REVER		Yes	No	Yes
Motion for							

You can get a list of *Related Records* such as documents, notes, or contact logs, from every page of the case.

For documents, you can *preview the content*, *click the link* to open its Profile Record, or *click the icon* to open the Document itself.

Case Records

Multiple Parties and Quick Contact



BACK ADMIN TOOLS HELP LOG OFF caseManager pro

SEARCH BROWSE ADD Calendars Reports Templates Messages

Cases Contacts Documents Other Centracchio, Donald - MDL-00-8675309-01 My Home Welcome Roberts, Jack | My Settings August 17, 2007

Case Actions: NEW EDIT CLOSE

Centracchio, Donald - MDL-00-8675309-01

Primary Background Party Litigation Workflow Custom

Title: Centracchio, Donald - MDL-00-8675309-01
Case Type: Pharm-Benomyl - Med
Status: Active
Jurisdiction: Georgia Northern District Court - 11th Circuit
Date Opened: October 07, 2000
Date Closed:

CASE PARTIES

Role	Party	Open	Client	Primary
Defendant	Farm Industries Inc	Yes	Yes	No
Defendant	Global Chemical, Inc.	Yes	Yes	No
Plaintiff	Centracchio, Donald	Yes	No	Yes

KEY DATES

Key Date	Date
Discovery Deadline	07/27/2007

CASE NUMBERS

Type	Number	Primary
Cause Number	1234	No
Plaintiff Number	MDL-00-8675309-01	Yes

COMMENTS

Please alert Cindy Lowe of any communications between this firm and Global Chemical. Record in contact log and send Cindy a direct message

Each case can manage any number of "Parties" and their Party Contacts.

The role of the Party is determined by the User based on the practice – for instance, Real Estate transactions need Buyers and Sellers, not Plaintiffs and Defendants.

The Record Type drives content...

Case Records

Content-Driven Data Fields

BACK ADMIN TOOLS HELP LOG OFF caseManager pro

SEARCH BROWSE ADD Calendars Reports Templates Messages

Cases Contacts Documents Other Adams, Frank Q. - 1459-ASB My Home Welcome Roberts, Jack | My Settings August 17, 2007

Case Adams, Frank Q. - 1459-ASB Actions: NEW EDIT CLOSE

Primary Background Party Litigation Workflow Custom

Select a Party: Adams, Frank Q. Select an Area: Medical

PARTY INFORMATION: MEDICAL

B-Read Information

B-Read Interpreted By	Peters, Edward S.	Date of Reading	April 20, 2005
B-Read Interpreted For	Plaintiff	Date Received	May 19, 2005
Dust Type	Mixed Dust	Date of X-Ray	October 11, 2000
Large Opacities	A	Film Quality	2
Profusion	0/1	Lung Zones	Bilateral
Pleural Abnormalities	Calcification	Abnormality Zones	Other
		Other Abnormality Zones	cv
		Comments	Left lung mass (lingula)

Custom Data Sections can be added based on the record type and content.

Custom Sections are user-defined using a large array of field types.

When you go to any record - cases, documents, contacts - the form and data fields that you need are there.

Workflow Process Management

Key Dates and Staffing



SEARCH BROWSE ADD Calendars ▾ Reports ▾ Templates Messages ✉

Cases Contacts Documents Other

Primary Background Party Litigation Workflow Custom

Adams, Frank Q. - 1459-ASB

Welcome Roberts, Jack | August 17, 2007

You are currently editing this page.

KEY DATES [ADD](#)

Key Date	Date
Discovery Deadline	09/13/2007
Trial Date	12/13/2007
Complaint Served	07/27/2005

STAFFING [ADD](#)

BY GROUP: [ADD](#)

Role	Assignee
Responsible Attorney	Roberts, Jack
Responsible Paralegal	Lambert, Sheila
Case Clerk	Bennett, Merit

Medical Reviewer

Facing, Ph.D., Lori

PROCESSES

[ADD](#)

Date	Process	Added By
03/08/2004	Trial-General	Admin

TASKS [ADD](#) SECTION:

Task	Date	Assignee
Prepare all Case Related Documents	10/12/2007	Responsible Attorney Roberts, Jack
File Motions in Limine (as applicable)	10/15/2007	Responsible Attorney Roberts, Jack

Workflow Processes are easily *setup* by your *staff* as templates to standardize Best Practices, docketing, rule compliance, etc.

You can assign roles to staff the case to automate Calendars and Alerts.

Defined Processes tie *Key Dates*, *Tasks* and *Assignments* together to manage deadlines, workload, status, productivity.

Workflow Process Management

Automated Process and Notice



SEARCHBROWSEADD

Calendars▼Reports▼Templates▼Messages▼

CasesContactsDocumentsOther

Adams, Frank Q. - 145

PROCESSES

+ ADD

Date	Process	Added By
03/08/2004	Trial-General	Admin

TASKS

+ ADD

SECTION:

Task	Date	Assignee	Trigger
Prepare all Case Related Documents	10/12/2007	Responsible Attorney Roberts, Jack	60 Days Before Trial Date
File Motions in Limine (as applicable)	10/15/2007	Responsible Attorney Roberts, Jack	3 Days After Prepare all Case Related Documents
Finalize Fact Witnesses	10/18/2007	Responsible Attorney Roberts, Jack	3 Days After File Motions in Limine (as applicable)
Retain Expert Witnesses	10/19/2007	Responsible Attorney Roberts, Jack	3 Days After Finalize Fact Witnesses
Assemble Information for both Fact and Expert Witnesses	10/22/2007	Responsible Paralegal Lambert, Sheila	3 Days After Retain Expert Witnesses
Assemble Trial Team	10/25/2007	Responsible Attorney Roberts, Jack	3 Days After Assemble Information for both Fact and Expert Witnesses
If no appeal, enter information on damages, attorney fees, etc.	10/26/2007	Responsible Paralegal	3 Days After Assemble Trial Team

Process Templates allow you to *trigger the Due Date* for the next Task based on the completion of the first.

Since we have assigned Tasks to Roles, and Roles to Staff, we can *alert assignees as new tasks arise*.

Workflow Templates can be created in ten program areas to manage any process.

Every Person and Group has *multiple Calendars, Reports and Alerts* to manage cases, jobs, staff and clients.

Workflow Process Drive Calendars

Unlimited Custom Calendars



SEARCH

BROWSE

ADD

Calendars

Reports

Templates

Messages

Cases

Contacts

Documents

Other

Search and Filter Calendars By:

Title

Type

Created By

SEARCH

CLEAR

The Workflow Processes assign Tasks that are used for highly refined *Group and Project Calendars* that can export to Outlook and reports.

These *Calendars can be easily configured* for any group of people, data areas, Tasks, or date ranges.

CALENDAR SEARCH RESULTS (1-14 of 14)

Title	Type	Created By	Date Created	Description
✓ 30 Day Deposition Calendar	Deposition	Admin	06/01/2004	All Depositions for Today + 30
✓ 30 Day Discovery Calendar	Discovery	Admin	06/01/2004	All Discovery for Today + 30
✓ 30 Day Trial Calendar	Trial	Admin	06/01/2004	All Trial Dates in the Database for Today + 30
60 Day Deposition Calendar	Deposition	Admin	06/01/2004	All Depositions for Today + 60
60 Day Discovery Calendar	Discovery	Admin	06/01/2004	All Discovery for Today + 60
60 Day Trial Calendar	Trial	Admin	06/01/2004	All Trial Dates in the Database for Today + 60
90 Day Deposition Calendar	Deposition	Admin	06/01/2004	All Depositions for Today + 90
90 Day Discovery Calendar	Discovery	Admin	06/01/2004	All Discovery for Today + 90
90 Day Trial Calendar	Trial	Admin	06/01/2004	All Trial Dates in the Database for Today + 90
Attorney Calendar	Staffing	Admin	06/01/2004	All Atty Tasks for Today + 7
Hearing Calendar	Hearing	Admin	06/01/2004	All Hearing Dates for Today + 365
Jack's To-Do		Roberts, Jack	05/21/2007	
MDL Claim Approval	Claim	Roberts, Jack	05/01/2007	All pending Claim Activity for 7 days
Support Calendar	Staffing	Admin	06/01/2004	All Support Staff Tasks for Today + 7

Calendar Task List

Easy to view and manage



My Calendar

Daily Monthly Criteria Search

DAILY CALENDAR

Start Date

Days Forward

Show Closed ☐

<< August 2007 >>						
Su	Mo	Tu	We	Th	Fr	Sa
29	30	31	1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

<< September 2007 >>						
Su	Mo	Tu	We	Th	Fr	Sa
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	1	2	3	4	5	6

Select All Deselect All Open Closed Completed No Action Taken

CALENDAR ITEMS (1-58 of 58)

	Due Date	Type	Title	Assignee	Status	Area	Record
<input checked="" type="checkbox"/>	08/17/2007		Hearing for MIL	Roberts, Jack	Open	Group	Centracchio, Donald
<input type="checkbox"/>	08/20/2007		Third Party Demands	Roberts, Jack	Open	Group	Davis Tree Farms
<input type="checkbox"/>	08/21/2007		Prepare all Case Related Documents	Roberts, Jack	Closed	Case	Foster, Theresa - MDL-00-8675309-02
<input type="checkbox"/>	08/21/2007		Prepare all Case Related Documents	Roberts, Jack	Closed	Case	Guthrie, Mike - MDL-00-8675309-03
<input type="checkbox"/>	08/21/2007		Prepare all Case Related Documents	Roberts, Jack	Closed	Case	Kozior, France - MDL-00-8675309-04
<input type="checkbox"/>	08/21/2007		Prepare all Case Related Documents				MDL-00-8675309-05
<input type="checkbox"/>	08/21/2007		Prepare all Case Related Documents				MDL-00-8675309-06
<input type="checkbox"/>	08/21/2007		Prepare all Case Related Documents				MDL-00-8675309-07

Each Custom Calendar reflects the information you've selected in a format that allows you to quickly view and *manage them in context and as groups*.

Click a link to open a Calendar Entry or go to the Case or other Subject Record.

Reporting

User-Generated Ad-Hoc Reports



List Query
B-Read 2

QUICK SAVE SAVE CANCEL

You are currently editing this page.

Title: B-Read 2
Type: Medical
Date Created: November 20, 2007
Area: Case
Remove Duplicates: No
Last Run Time: 00:00:00
Private: No

DESCRIPTION

Medical Review; B-Read Report Summary

CMPv3.8 Reporting helps non-technical Users create detailed reports with ease.

1. Enter the Column Number
2. Select the Data Section and Field
3. Choose the Criteria

REPORT DISPLAY OPTIONS

These options only apply to HTML and Word reports.

Display Current Date No

Header Text

Footer Text

QUERY FIELDS [Add](#)

Column	Section	Field	Label	Operator	Criteria
	Case	Case Type	Type	All	
1	Party	Party (Specific Type) Plaintiff Name	Plaintiff	Run-Time	
2	Party	Party Area Custom Medical/B-Read Information B-Read Interpreted By Name	Interpreter	Not Empty	
3	Party	Party Area Custom B-Read Information B-Read Interpreted For	Interpreted for	All	
4	Party	Party Area Custom B-Read Information Date of Reading	Date Read	All	
5	Party	Party Area Custom B-Read Information Date of X-Ray	Date X-Rayed	All	

Choose "Run-Time" to let you change criteria any time you run the report.

Reporting

User-Generated Ad-Hoc Reports



BACK ADMIN TOOLS HELP LOG OFF caseManager pro LOG CONTACT TIME ENTRY

SEARCH BROWSE ADD Calendars Reports Templates Messages

Cases Contacts Documents Other

My Home Welcome Roberts, Jack | My Settings March 16, 2015

MY CASES (8) VIEW ALL

Favorite cases:

Aaron, Denise - 2009-00011	Case
Type: CAFO	
Adams, Frank Asbestos	Case
Type: Toxic Tort	
Alton, Alfred B. - 3177-ASB	Case
Type: Toxic Tort	
Centracchio, Donald - MDL-0...	Case
Type: Toxic Tort	
Davis Tree Farms - FL-03-65...	Case
Type: Benomyl Medical	

MY MESSAGES (807) VIEW ALL

Mark Read Delete

Admin	3/16/2015
<input type="checkbox"/> Scheduled Record(s) Available	
Admin	3/15/2015
<input type="checkbox"/> Scheduled Record(s) Available	
Admin	3/13/2015
<input type="checkbox"/> Scheduled Record(s) Available	
Admin	3/12/2015
<input type="checkbox"/> Scheduled Record(s) Available	
Admin	3/11/2015

MY TO-DO LIST (9) VIEW ALL

MY DOCUMENTS (1) VIEW ALL

MY REPORTS (3) VIEW ALL

Favorite reports:

B-Read 2	View
Type: Medical	
Medical Review; B-Read Report Summa	
Loan Modification Status	View
My Paralegal - 90 Days and C...	Calendar
Type: Staffing	
Sheila's Calendar - 90 Days	

MY HISTORY VIEW ALL

Jack Roberts	Contact
Loan Info	Custom Section

MY FILES (0) VIEW ALL

Schedule Reports for delivery in CMPv3.8 or via Email.

Save "Favorite" Reports to run from your Home Page.

Recent History:

Reporting

User-Generated Ad-Hoc Reports



Case Manager Pro - List Query: B-Read 2 - Google Chrome

<https://demo.casemanagerpro.com/hancock/Reports/ListQueryPreReport.asp?RecordUniqueID=34&QueryTitle=>

List Query: B-Read 2

[Reset Criteria](#) **QUERY CRITERIA**

Column	Section	Field	Label	Operator	Criteria
1	Party	Party (Specific Type) Plaintiff Name	Plaintiff	All	
2	Party	Party Area Custom B-Read Information B-Read Interpreted By Name	Interpreter	Contains	Smith

☐ Remove Duplicates

View As:

[HTML](#) [Excel](#) [Word](#)

Send To:

[Document Template](#) [New Case Group](#) [Case Batch Update](#)

Change Criteria on the fly

Open in various formats

Use results for multiple functions

Recent History:

Reporting

User-Generated Ad-Hoc Reports



B-Read 2

30 Total Records

Page 1 of 1

Results per Page: 1000

Every member of your team works from the latest, most relevant info – customized for their job.

	Plaintiff	Interpreter	Interpreted for	Date Read	Date X-Rayed	Film Quality	Dust Type	Large Opacities	Abnormal Zones	Profusion	Lung Zone
	ABC Insurance Company	Peters, Edward S.	Plaintiff	07/22/2005	01/12/2001	2	Mixed Dust	A	Other	0/1	Bilateral
	Abrams, Test E.	Malone, Tony H.	Defense	10/19/2001	09/18/2000	U/C	Silicosis	Negative	Unilateral	0/-	Unilateral
	Abrams, Test E.	Malone, Tony H.	Defense	10/19/2001	09/18/2000	U/C	Silicosis	Negative	Unilateral	0/-	Unilateral
	Abrams, Vicki (D)	Malone, Tony H.	Defense	10/19/2001	09/18/2000	U/C	Silicosis	Negative	Unilateral	0/-	Unilateral
	Adams, Frank Q.	Peters, Edward S.	Plaintiff	07/22/2005	01/12/2001	2	Mixed Dust	A	Other	0/1	Bilateral
	Adams, Frank Q.	Peters, Edward S.	Plaintiff	07/22/2005	01/12/2001	2	Mixed Dust	A	Other	0/1	Bilateral
	Alton, Alfred B.	Malone, Tony H.	Defense	10/19/2001	09/18/2000	U/C	Silicosis	Negative	Unilateral	0/-	Unilateral
	Bynos, John S.	Simons, Ashley M.	Plaintiff	01/22/2004	11/20/2003	1	Asbestosis	C	Bilateral	3/2	Bilateral
	Cage, Andrew J.	Sartan, Alfred M.	Defense	03/27/2006	03/12/2006	3	Mixed Dust	B	Bilateral	0/1	Bilateral
	Centracchio, Donald	Adams, Henry Lee	Plaintiff	02/26/2004	12/12/2003	2	Silicosis	B	aa; me; es; fr; hi; ho; id	0/1	Bilateral
	Day, John F.	Covak, Theodore J.	Plaintiff	07/14/2002	05/22/2002	2	Silicosis	Negative	Unilateral	0/0	Unilateral
	Downs, Albert W.	Reid, Hugh G.	Plaintiff	11/19/2006	08/24/2006	U/C	Asbestosis	B	Bilateral	2/2	Unilateral
	Edney, Andrew B	Smart, Abigail D.	Defense	06/12/2003	04/09/2003	1	Asbestosis	A	Unilateral	1/1	Bilateral
	Fetters, Isaac D	Pointer, Roger F	Plaintiff	12/25/2004	12/12/2004	2	Silicosis	C	Unilateral	1/1	Unilateral
	Geer, Ellmore H	Fidler, Simon P.	Defense	11/19/2003	09/23/2003	3	Silicosis	A	Unilateral	2/3	Unilateral
	Hiatt, Joseph E	Bullock, Alex M.	Defense	03/19/2003	02/06/2003	3	Mixed Dust	B	Unilateral	3/2	Bilateral
	Hiatt, Joseph E	Bullock, Alex M.	Defense	03/19/2003	02/06/2003	3	Mixed Dust	B	Unilateral	3/2	Bilateral
	Hiatt, Joseph E	Massey, Richard S.	Defense	07/27/2002	06/19/2002	2	Mixed Dust	Negative	Bilateral	3+	Bilateral
	Hiatt, Joseph E	Massey, Richard S.	Defense	07/27/2002	06/19/2002	2	Mixed Dust	Negative	Bilateral	3+	Bilateral
	Hook, Bernhard D	Clark, Linda V.	Plaintiff	12/10/2001	11/30/2000	1	Mixed Dust	C	Bilateral	3/3	Unilateral
	Howe, Zachari B	Heater, Donna J.	Plaintiff	08/18/2007	07/26/2007	U/C	Asbestosis	A	Bilateral	1/1	Bilateral
	Kellog, Lisa	Fuller, Philip G.	Plaintiff	03/27/2003	01/09/2003	U/C	Asbestosis	Negative	Bilateral	0/-	Unilateral
	Kirk, Elmer F	Kent, Jason E.	Plaintiff	01/05/2002	08/05/2001	3	Asbestosis	C	Unilateral	0/0	Bilateral
	Lewis, [REDACTED]	[REDACTED]	Defense	01/23/2006	08/24/2005	1	Silicosis	C	Unilateral	0/1	Unilateral
	Link, [REDACTED]	[REDACTED]	Plaintiff	11/10/2004	10/18/2004	1	Silicosis	A	Bilateral	1/1	Bilateral
	Litts, [REDACTED]	[REDACTED]	Plaintiff	04/21/2003	02/10/2003	2	Silicosis	B	Bilateral	3/2	Bilateral
	Logan, [REDACTED]	[REDACTED]	Plaintiff	12/11/2003	10/11/2003	U/C	Asbestosis	Negative	Bilateral	2/2	Unilateral
	Lovell, David R.	McGee, Bobbie M.	Defense	02/16/2002	01/13/2002	2	Mixed Dust	A	Unilateral	3+	Unilateral
	Maier, Jacob F	Rimes, Cassey H.	Plaintiff	11/04/2005	10/01/2005	1	Mixed Dust	A	Bilateral	0/-	Unilateral
	Smith, John	Peters, Edward S.	Plaintiff	07/22/2005	01/12/2001	2	Mixed Dust	A	Other	0/1	Bilateral

Link directly back to a Record for details, then right back to the Report.

Thank You
for taking this initial look at
CaseManagerPro.

There's so much more that we have to show you.

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