WELCOME !



Thanks for taking a few minutes for a quick tour.

CMPv3.8 is the latest leading-edge release by Lucid IQ - the third generation server-based, browser operated, SQL-Server platform since the 2001 original.

Designed to manage the complexity and volume of the largest mass-tort actions in the US, CaseManagerPro's solid data platform proved ideal for supporting the flexibility needed to adapt to virtually any practice.

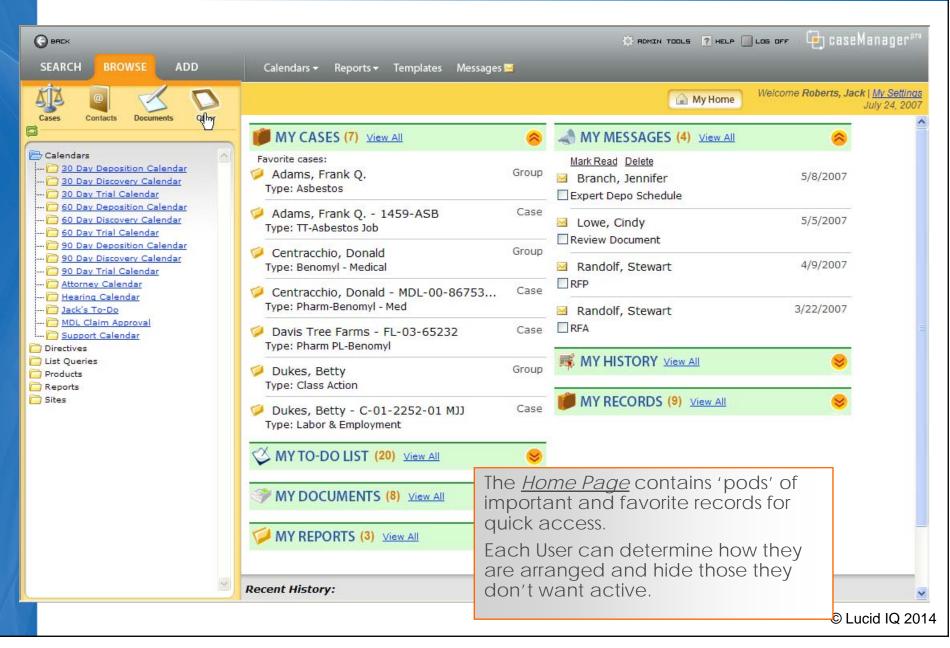
Whether simple or complex, choose from a variety of tools and options to create the practice environment to meet your objectives, your way.

This series of annotated screen shots highlights the organization, ease of use, and key features that translate to better, more effective legal practices.

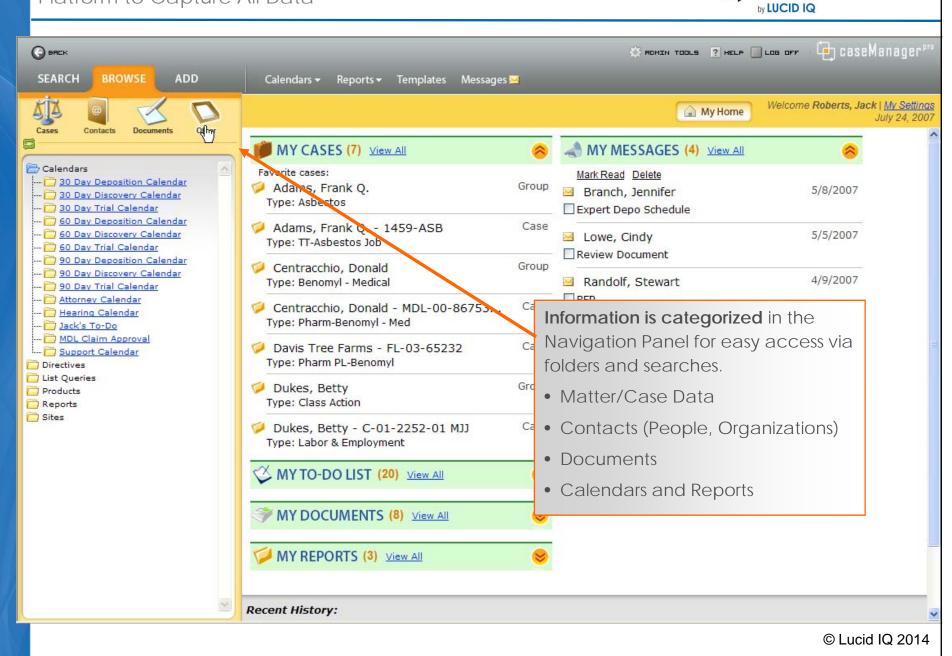
Thank you!

Home Page Folder navigation and key records





Home Page Platform to Capture All Data



7 caseManager^{pro}

Primary Data Areas Custom Case Types

BRCK SEARCH

Cases

Cases

Contacts

Recent Cases

Class Action

- 🦳 Mesothelioma

Real Estate

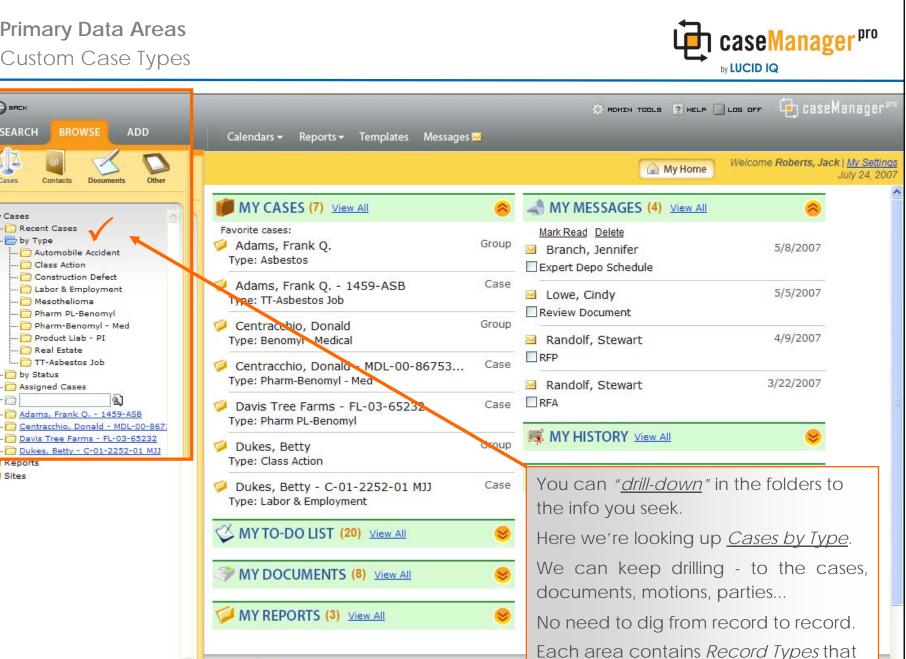
Assigned Cases

Recent History:

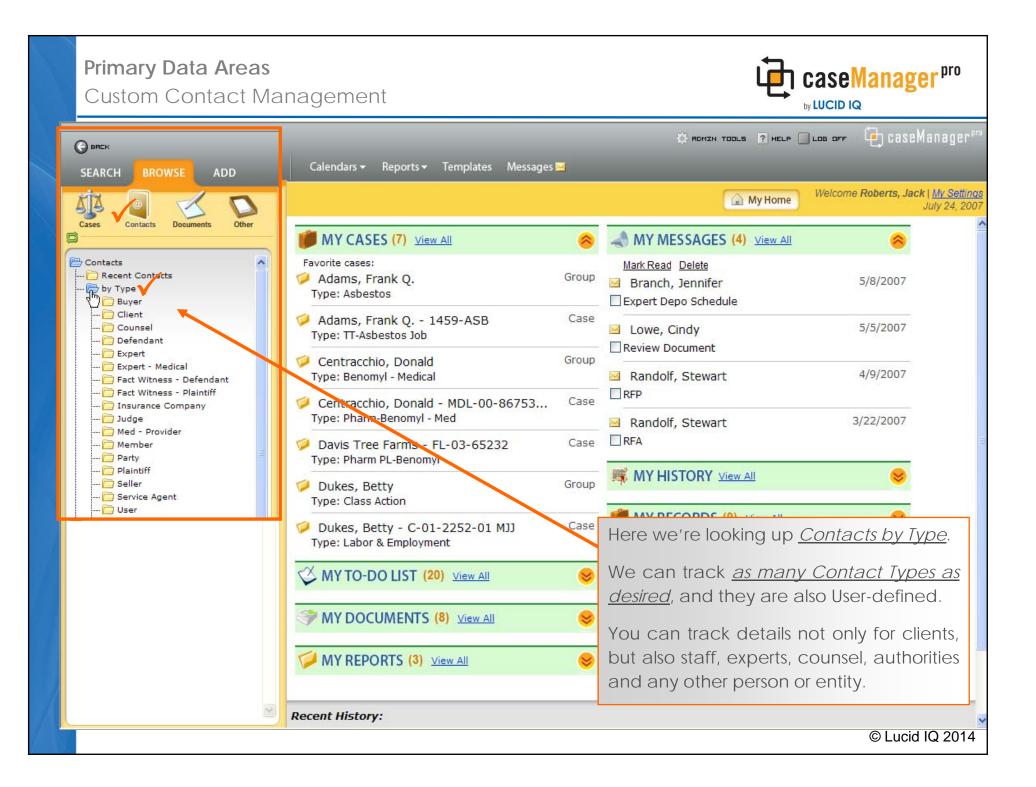
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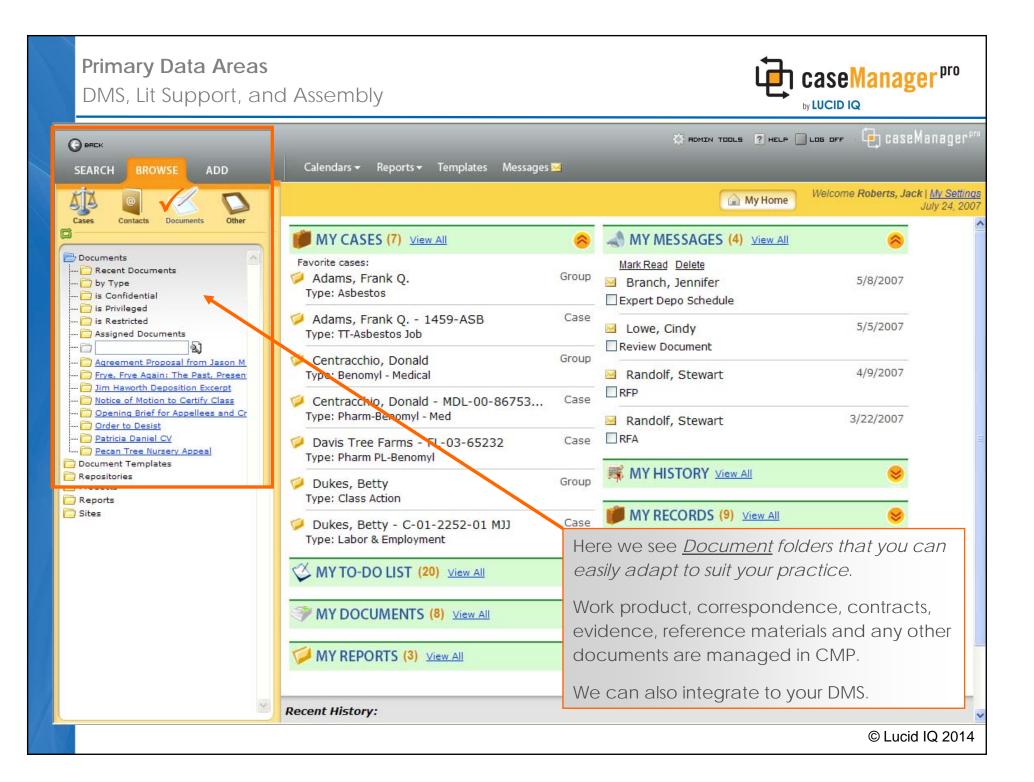
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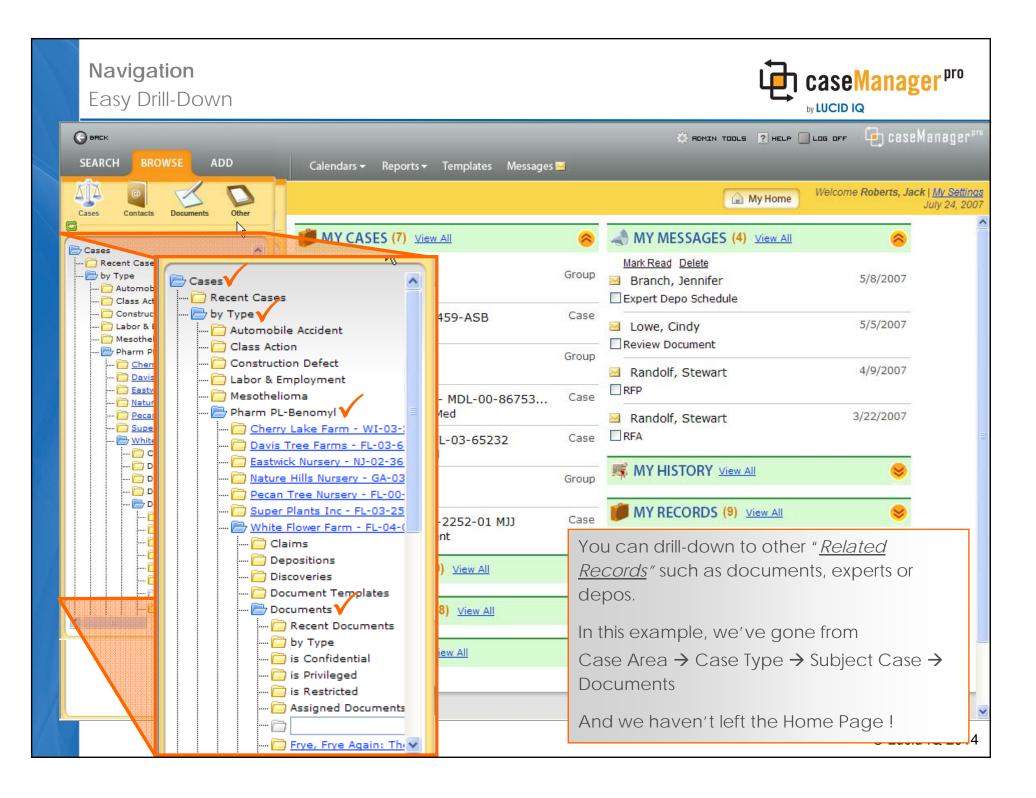
by Type



you define.







Navigation caseManager^{pro} Related Records from Primary Record hy LUCID IQ 🔅 ROMIN TOOLS 😨 HELP 🔄 LOS OFF 🛛 📮 CASEMANAGER''' G BRCK SEARCH ADD Calendars - Reports - Templates Messages 🖂 Welcome Roberts, Jack | My Settings Centracchio, Donald - MDL-00-8675309-01 A My Home Cases Contacts Other 💌 🖶 NEW 🧭 EDIT 💥 CLOSE Case Actions: Centracchio, Donald - MDL-00-8675309-01 Cases Recent Cases Primary Background Party Litigation Workflow Custom by Type - 🗁 Automobile Accident Class Action Centracchio, Donald - MDL-00-8675309-01 Title: CASE NUMBERS Construction Defect Case Type: Pharm-Benomyl - Med 🗁 Labor & Employment Type Number Mesothelioma Status: Active Cause Number 1234 Pharm PL-Benomyl Pharm-Benomyl - Med 🕻 Georgia Northern District Court - 11th Circuit Jurisdiction: Plaintiff Number MDL-00-8675309-01 --- 🗁 Centracchio, Doglald - MDL-1 Date Opened: October 07, 2000 --- 🗁 Foster, Theresa MDL-00-8 COMMENTS - 🛅 Guthrie, Mike - MDL-00-867 Date Closed: Kozior, France - MDL-00-86 Please alert Cindy Lowe of any communications between this firm and Global • McIrvin, Mary - MDL-00-867 CASE PARTIES Chemical. Record in contact log and send Cindy a direct message - Cindy - MDL-00-8675 --- Patterson, Frank - MDL-00-Role Party Open Client Primary Sigmund, Gene - MDL-00-8 - 🛅 Wilson, Jane - MDL-00-867 📮 Farm Industries Inc 🕧 Defendant Yes Yes No -Product Liab - PI 🔁 Real Estate Defendant Glob No TT-Asbestos Job Claims D by Status Center Contact Logs Plaintiff Yes Assigned Cases Depositions 2 Direct Messages Adams, Frank Q. - 1459-ASB **KEY DATES** Directives Centracchio, Donald - MDL-00-867 By clicking on a Home page link, we've Key Da Discoveries McIrvin, Mary - MDL-00-867 Document Templates 1 Discov 007 moved to a Case Record. • Mohr, Cindy - MDL-00-8675 Documents - 🗁 Patterson, Frank - MDL-00-1 1 008 Trial Da - 🗁 Sigmund, Gene - MDL-00-8 Groups Wilson, Jane - MDL-00-867 1 Compl Liens 005 At the bottom of every Record - not just 🚞 Product Liab - PI List Queries 🚞 Real Estate - 🧰 TT-Asbestos Job Motions Cases - is a *Related Records* menu. 📄 by Status Notes SECURITY CLAS Assigned Cases Other Cases 2] Internal

Reports

Services

RELATED RECOR

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Repositories

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🚞 <u>Adams, Frank Q. - 1459-ASE</u>

Centracchio, Donald - MDL-00-867.

🛅 <u>Davis Tree Farms - FL-03-65232</u>

Dukes, Betty - C-01-2252-01 MJJ

From here, simply select what Record type you're seeking from a list...

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August 17, 200

Primary

No

Yes

Navigation

Related Records from Primary Record



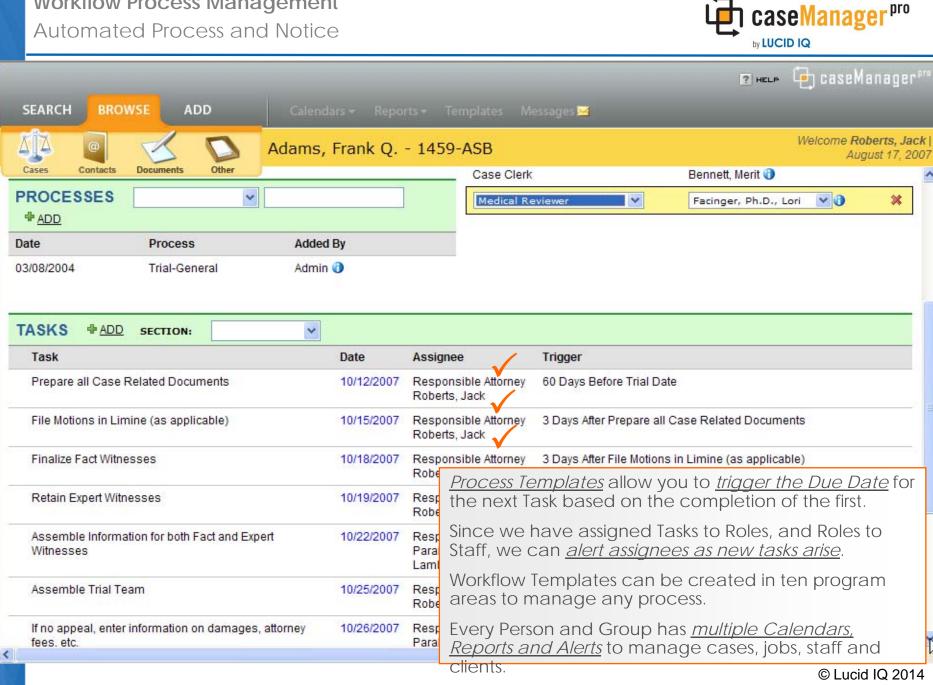
REL	ATED RECOR	DS Document	ts	Filter (1-20 of 20+)					₽
	Title	Туре	Date	Description		Contact	Confidential	Privileged	Restricted
7	New Doc		07/26/2007				No	No	No
₽	<u>Centracchio,</u> <u>Donald-1st Set of</u> Interrogatories	1st Set of Interrogatories	03/07/2005				Yes	No	Yes
Z	<u>Global Chemical.</u> Inc. 2nd Quarter 2005 10Q	Corporate Record	12/21/2006	Quarterly report which provides a continu company's financial position	ing view of a		Yes	No	Yes
	Global Chemical Inc. 2004 10K	Corporate Record	07/21/2006	Annual Report which provides a compret the company for the past year	nensive overview of		Yes	Yes	No
W	<u>Global Chemical</u> <u>Company, Inc</u> <u>Profile</u>	Corporate Record	09/07/2001				Yes	No	Yes
R	Opinion Regarding Defendant's Motions to Exclude Plaintiffs' Expert Witnesses and for Summary	Court Opinion	12/24/2006	For the foregoing reasons, the Court enter relative to Drs. Patton, Howard and McInte 2005. It was based upon the May 9 order defendant's motion for summary judgme that same date. There was no need as a to a trial on the merits.		Yes	No	Yes	
	Judgment			to a that on the ments.	You can ge	t a list c	Records s	such as	
P	<u>Opinion RE:</u> <u>Privilege</u> Documents	Court Opinion	11/24/2001	Appeal by nonparties from district court o nonparties produce documents. REVER:	documents, page of the		or contac	t logs, fro	m every
	Motion for				For docume	ents, yo	u can <u>prev</u>	view the c	content,
					<u>click the link</u> <u>the icon</u> to c	- ·			or <u>click</u>

Case Record Multiple Parti	ls ies and Quick C	ontact				Manager ^{pro}					
ase		racchio, D	onald - MD	⇔ nplates Messages L-00-8675309-01 Actions:	My Home Welcome Ro	berts, Jack <u>My Settin</u> August 17, 20 W @EDIT X CLOSE					
Primary Background Party Litigation Workflow Custom Title: Centracchio, Donald - MDL-00-8675309-01 CASE NUMBERS Case Type: Pharm-Benomyl - Med Type Number Primary											
Status: Activ				Type Cause Number	Number 1234	Primary No					
Jurisdiction: 💊 Geo	rgia Northern District Cou	urt - 11th Circ	uit	Plaintiff Number	MDL-00-8675309-01	Yes					
Date Opened: Octo Date Closed:	ober 07, 2000		Ī	COMMENTS							
CASE PARTIES Please alert Cindy Lowe of any communications between this firm and Global Chemical. Record in contact log and send Cindy a direct message											
CASE PARTIES				onemical: record in con	acting and send cindy a direct messi	age					
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Case Records caseManager^{pro} Content-Driven Data Fields by LUCID IQ 🔄 caseManager 🕞 өнск ROMIN TOOLS ? HELP LOG OFF SEARCH BROWSE ADD Calendars - Reports - Templates Messages 🖂 Welcome Roberts, Jack | My Setting Δ Adams, Frank Q. - 1459-ASB A My Home August 17, 200 Cases Contacts Other Actions: V NEW CLOSE Case Adams, Frank Q. - 1459-ASB Custom Data Sections can be added based on the record type and content. Primary Background Party Litigation Workflow Custom Custom Sections are user-defined using a Adams, Frank Q. ¥ 0 Select a Party: large array of field types. Select an Area: Medical v When you go to any record - cases, documents, contacts - the form and data fields that you need are there. PARTY INFORMATION: MEDICAL B-Read Information B-Read Interpreted By Peters, Edward S. Date of Reading April 20, 2005 **B-Read Interpreted For** Date Received May 19, 2005 Plaintiff Date of X-Ray October 11, 2000 Dust Type Mixed Dust **Film Quality** 2 Large Opacities A Lung Zones Bilateral Profusion 0/1 Abnormality Zones Other Pleural Abnormalities Calcification Other Abnormality Zones cv Comments Left lung mass (lingula) © Lucid IQ 2014

Workflow Process Management caseManager^{pro} Key Dates and Staffing by LUCID IQ 🔄 🔄 caseManager 🕬 ? HELP BROWSE SEARCH ADD Calendars - Reports - Templates Messages 🖂 Welcome Roberts, Jack Adams, Frank Q. - 1459-ASB August 17, 2007 Other Cases Contacts Documents Workflow Background Party Litigation Custom Primary You are currently editing this page. **KEY DATES** ADD 🖶 STAFFING # ADD V ADD BY GROUP: Key Date Date Role Assignee **Discovery Deadline** 09/13/2007 Responsible Attorney Roberts, Jack 🕖 Trial Date 12/13/2007 Lambert, Sheila 🕕 Responsible Paralegal Complaint Served 07/27/2005 Case Clerk Bennett, Merit 🕧 PROCESSES × v O * Medical Reviewer V Facinger, Ph.D., Lori ADD Workflow Processes are easily setup by your Date Process Added By staff as templates to standardize Best 03/08/2004 Trial-General Admin 🕕 Practices, docketing, rule compliance, etc. You can assign roles to staff the case to TASKS ADD v SECTION: automate Calendars and Alerts. Task Date Assignee Defined Processes tie Key Dates, Tasks and Prepare all Case Related Documents 10/12/2007 Responsible Attorney Assignments together to manage deadlines, Roberts, Jack workload, status, productivity. File Motions in Limine (as applicable) 10/15/2007 Responsible Attorney Roberts, Jack

Workflow Process Management Automated Process and Notice



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5	EARCH	BROV	VSE A	DD	Calendars v	Reports +	Templates	Messages 🖂		
	A ases	Contacts	Documents	Other				ļ	🛕 My Home	Welcome Roberts, Jack <u>My Settings</u> August 17, 2007
Sea	arch an	nd Filter	Calenda	rs By:				Actions:		NEW 🗱 CLOSE
Title	2		Type	*	Created By					

CALENDAR SEARCH RESULTS (1-14 of 14)

Title	Туре	Created By	Date Created	Description						
30 Day Deposition Calendar	Deposition	Admin	06/01/2004	All Depositions for Today + 30						
30 Day Discovery Calendar	Discovery	Admin	06/01/2004	All Discovery for Today + 30						
30 Day Trial Calendar	Trial	Admin	06/01/2004	All Trial Dates in the Database for Today + 30						
60 Day Deposition Calendar	Deposition	Admin	06/01/2004	All Depositions for Today + 60						
60 Day Discovery Calendar	Discovery	Admin	06/01/2004	All Discovery for Today + 60						
60 Day Trial Calendar	Trial	Admin	06/01/2004	All Trial Dates in the Database for Today + 60						
90 Day Deposition Calendar	Deposition	Admin	06/01/2004	All Depositions for Today + 90						
90 Day Discovery Calendar	Discovery	Admin	06/01/2004	All Discovery for Today + 90						
90 Day Trial Calendar	Trial	Admin	06/01/2004	All Trial Dates in the Database for Today + 90						
Attorney Calendar	Staffing	Admin The	Processes assig	n Tasks that are used for highly refined						
Hearing Calendar Hearing		Admin <u>Gro</u>	oup and Project	pject Calendars that can export to Outlook						
Jack's To-Do		Roberts, and	d reports.							
MDL Claim Approval	Claim	Roberts, The	These <u>Calendars can be easily configured</u> for any group							
Support Calendar	Staffing	Admin Of p								

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SEARCH

CLEAR

Calendar Task List

Easy to view and manage



_	by LUCID IQ																
My Calendar Daily Monthly Criteria Search																	
DAILY CALENDAR																	
Start Date 08/17/2007 « August 2007 September 2007 »																	
Days Forward 30						We											
					31 7	1	2 9	3 10	4	2	3	4	5	6	7	1	
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	<u>t All</u> <u>Deselect All</u> ··· <u>O</u> ENDAR ITEMS (Due Date Type				on Ta	ancii			A	ssign	ee		Statu	15	Area	ı I	Record
	<u>08/17/2007</u>	Hearing for MIL							R	oberts	Jack		Open		Grou	p g	Centracchio, Donald
	08/20/2007	Third Party Demands						Roberts, Jack					Open Group		p [Davis Tree Farms	
	08/21/2007	Prepare all Case Relat	ed Do	cum	ents			Roberts, Jack Closed				d	Case	1	Foster, Theresa - MDL-00-8675309-02		
	<u>08/21/2007</u>	Prepare all Case Relat	ed Do	ocum	ents			Roberts, Jack Closed Cas					Close	d	Case		Guthrie, Mike - MDL-00-8675309-03
	08/21/2007	Prepare all Case Relat	ed Do	ocum	ents				R	oberts	, Jack		Close	d	Case		Kozior, France - MDL-00-8675309-04
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	Click a link to open a Calendar Entry or go to the Ca or other Subject Record.											Entry or go to the Case					



<u>Thank You</u> for taking this initial look at CaseManagerPro.

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